

# Director Sentiment Survey 2019



The Institute of Directors (IoD) with ASB has released its 2019 Director Sentiment Survey report. The survey takes the pulse of the director community in New Zealand.

## Economic performance

# 11%



expect economic performance to improve in the next 12 months, down from 17% in 2018

## Business confidence

# 47%



expect their organisation's performance to improve in the next 12 months, down from 52% in 2018

## Climate action on the rise

# 35%



of directors said their boards were engaged and proactive on climate change, up from 29% in 2018 and 26% in 2017

## Culture on the agenda

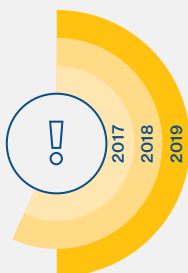
# 77%



of directors said their board monitors and regularly discusses the culture of the organisation

## Business complexity and risk

# 50%



of directors said that their board has the right capabilities to deal with increased business complexity and risk, down from 57% in 2018

## Directors more deterred

# 40%



of directors said that the scope of director responsibilities is more likely to deter them from taking on governance roles now than 12 months ago, up from 33% in 2018

## More risk averse

# 47%



of directors said increased personal liability has made them more cautious in business decision-making in the last 12 months, up from 39% in 2018