

# Director Sentiment Survey 2020



The Institute of Directors (IoD), with ASB, has released its 2020 Director Sentiment Survey, which takes the pulse of the director community in New Zealand.

## Economic performance

24%



expect economic performance to improve in the next 12 months, up from 11% in 2019. Conversely, 63% (up from 55%) expect a decline.

## Business confidence

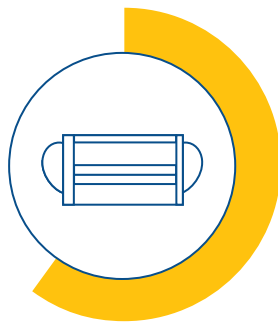
50%



expect their organisation's performance to improve in the next 12 months, up from 47% in 2019. Conversely, 22% (up from 14%) expect a decline.

## Impact of a global pandemic

60%



said their organisation was adversely affected by COVID-19. Conversely, 22% said it had a positive impact on their organisation.

## Global economic uncertainty

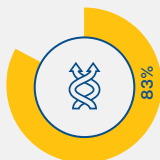
50%



believed global growth/uncertainty was one of the biggest impediments to national economic performance, up from 31% last year.

## Adaptive boards

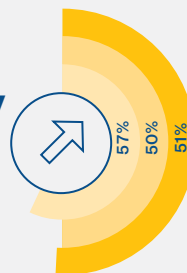
83%



said their board was more flexible/adaptive in how it operates now than a year ago.

## Future capability

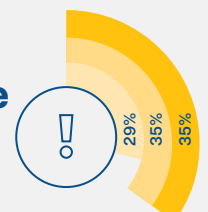
51%



thought their board had the right capability to deal with increasing business complexity and risk, similar to last year.

## Action on climate stalled

35%



said their board was actively engaged on climate change, the same proportion as last year.